Implementation Basic

The integration will be created 2 days before the 1st part implementation 1st part implementation basic The decision maker kicks off. functionalities. (2 hours) - Review integration setup - Basic Settings - Fill master data - Work orders - Schedule - App (Hours, Materials, Photo etc.) 1st contact moment with key user Day 2 - Check whether all master data is complete - Review your own form settings - Review experiences with creating and scheduling work orders Day 3 2nd part implementation floor. (2 hours) - Advanced scheduling, repeat scheduling, use planning board, SMS/email to customers - Build your own forms - Layout: work order & own forms - Go through advanced settings - Reports 2nd contact moment with key user - Test: to be made by key-user - Create work orders, schedule/replan, repeat scheduling - Processing completed work orders - Know where and how layouts/own forms are managed Day 5 3rd part implementation field service. (1 hour) - Day/week planning - Time registration - Material usage - Plan and handle work orders yourself Day 6 3rd contact moment with key user: - Discuss app usage experiences Day 7 Evaluation decision maker & **Key user with Simon Consultant.** (30 mins) - Evaluate whether desired working method and benefits have been achieved **Don't underestimate your**

team's own contribution!
read more.

Aftercare (60 mins)

